

STOCK

In order to give publicly traded securities to the church you need to instruct the Presbyterian Foundation to give the proceeds to Covenant Presbyterian Church.

Instructions to the Presbyterian Foundation:

Download and complete this form to instruct the Presbyterian Foundation what to do with the stocks once they are received. <https://www.presbyterianfoundation.org/wp-content/uploads/2021/08/donation-form-08.21-fillable.pdf>

Complete the form as follows:

- Section 1: your personal info
- Section 2: select “Make A Direct Gift To” and list “Covenant Presbyterian Church, 201 N. Limestone St., Springfield, OH 45503”
- Section 3: select “Publicly Traded Securities” and list them

Email the form to Stephen Keizer (our Ministry Relations Officer from the Presbyterian Foundation) at stephen.keizer@presbyterianfoundation.org and to the Administrative Services department of the Presbyterian Foundation at adminservices@presbyterianfoundation.org

If you wish to give mutual funds or bonds, please contact Stephen Keizer directly for different instructions.

FROM YOUR IRA

If you are over 70 1/2 years old, you can make a Qualified Charitable Distribution (QCD) directly from your IRA or Roth IRA to the church. In order for it to qualify as a QCD the payment must be made directly from your IRA custodian to the church. Some of the benefits of giving through a QCD include that the QCD counts towards your Required Minimum Distribution and the QCD amount does not count as income to you. In order to give a QCD, you should instruct your IRA custodian to make a QCD directly to the church. You will need to provide your IRA custodian with the church address, phone number, and Tax ID listed below:

Covenant Presbyterian Church
201 N. Limestone St.
Springfield, OH 45503
937-325-2427
Tax ID: 31-0543269